# PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George: <a href="https://www.cc-courts.org/calendars/court-calendars.aspx">https://www.cc-courts.org/calendars/court-calendars.aspx</a>

# IF YOU HAVE MATTERS IN BOTH DEPARTMENT 30 AND DEPARTMENT 38, PLEASE NOTIFY THE BAILIFFS THE MORNING OF YOUR APPEARANCE.

THANK YOU.

 1.
 N24-0932
 IN THE MATTER OF: ANTHONY PARTEE

 9:00 AM
 HEARING ON PETITION FOR NAME CHANGE

 Petitioner still must do the following:

 Appear at the hearing

2. N24-2061 IN THE MATTER OF: JO DERODRIGO 9:00 AM HEARING ON PETITION FOR NAME CHANGE ORDER TO SHOW CAUSE Petition Approved Proposed Order Submitted No Appearance Required

# 3.N24-1505IN THE MATTER OF: SHAUNA RHODES9:00 AMHEARING ON PETITION FOR NAME CHANGE

Petitioner still must do the following:

- 1. Appear at the hearing
- 2. Have a copy of the Order to Show Cause served on the father and file a Proof of Service with the court or file a verified declaration by petitioner showing diligent efforts made to locate and serve him. CRC 7.52

 4.
 N24-2075
 IN THE MATTER OF: PATRICIA ALISEA

 9:00 AM
 HEARING ON PETITION FOR NAME CHANGE

 Petition Approved

 Proposed Order Submitted

 No Appearance Required

**5. N24-2201** 9:00 AM

> Petition Approved Proposed Order Submitted No Appearance Required

6.	MSP10-01214 CTRSHP OF TYRONE J GREEN
9:01 AM	HEARING IN RE: FIFTH ACCOUNT AND REPORT OF CONSERVATOR AND PETITION FOR
	COMPENSATION FOR CONSERVATOR AND ATTORNEY FILED ON 11/20/2024 BY PUBLIC GUARDIAN
	Need:
	Proposed Order
	The Court is waiting for these items:
	Court Investigator's Report

7.	MSP19-00545 CONS OF BAHRAM DARAKHSHAN
9:01 AM	HEARING IN RE: PETITION FOR ORDERS; SETTLING THIRD AND FINAL ACCOUNT AND REPORT OF
	CONSERVATOR; APPROVING ATTORNEY'S FEES AND COSTS; DISCHARGING CONSERVATOR;
	EXONERATING BOND AND FOR DISTRIBUTION OF ASSETS TO SPECIAL ADMINISTRATOR FILED ON
	11/22/2024 BY SIAMAK DARAKHSHAN
	Need:
	1. Appearances
	2. Verified declaration by attorney to itemize "additional charges per contract" of
	\$4,098.45 for which he is seeking reimbursement as indicated at page 28 of
	Decl. of James P. Cilley filed 11-22-2024.
	3. Verified declaration by attorney to clarify request for reimbursement of \$54 for
	"computerized legal research (Lexis)"
	4. Further support for attorney delivery and comparable courier fees, showing [a]
	which items involved such compelling circumstances that they could not be
	sent by regular mail (with self-addressed, stamped envelopes for return of
	copies) and [b] that amounts of expenses exceed amounts reasonably
	chargeable to law office overhead.
	<ol><li>Receipt from personal representative filed prior to exoneration of bond</li></ol>
	<ol><li>Revised, proposed Order to include a list of assets to be transferred to</li></ol>
	personal representative. A judgment, decree or order must be complete in
	itself. LR 7.110
	Note: Statute does not require and court does not want all bank statements. Only
	provide the statements covering the beginning and ending dates for a 1 <sup>st</sup> account and
	ending on any subsequent accounts. Please do not submit any others. PrC §
	2620(c)(2)

8.	P24-00870 LIMITED CONSERVATORSHIP OF: KAITLYN PAIGE TORRES
9:01 AM	HEARING IN RE: PETITION FOR APPOINTMENT OF LIMITED CONSERVATOR OF THE PERSON ONLY
	FILED ON 8/23/2024 BY RACHEL TORRES
	Petitioner, mother, still must do the following:
	1. Appear at the hearing
	The Court is waiting for these items:
	1. Court Investigator's Report
	2. Report of atty. Alex Chen (limited)
	2. Report of ally. Alex Cheft (infilted)

9.	P24-00928 CONSERVATORSHIP OF: GENEVA MAE POWELL
9:01 AM	HEARING IN RE: PETITION FOR APPOINTMENT OF CONSERVATOR OF THE PERSON & ESTATE FILED BY
	KATHLEEN POWELL ON 05/31/2024.
	Need appearances to report status, including mediation ordered 11-25-2024
	The Court is waiting for these items:
	A. Report of atty. Kathryn Korn
	B. Report of atty. Michael Lamay, guardian ad litem for proposed conservatee
	Note: Objection filed by Vonna Parrish 07/29/24.

10.P24-01719LIMITED CONSERVATORSHIP OF: NICOLAS VENTURA9:01 AMHEARING IN RE: PETITION FOR APPOINTMENT OF PROBATE CONSERVATOR OF THE PERSON FILED ON<br/>09/27/24 BY OLIMPIA ESQUIVIAS, HECTOR VENTURA, AND HUMBERTO VASQUEZNeed appearancesThe Court is waiting for these items:<br/>1. Report of atty. Daniel Maloney (limited)

<b>11.</b> 9:01 AM	P24-02123LIMITED CONSERVATORSHIP OF: NATHAN SCHUMANNHEARING IN RE: PETITION FOR APPOINTMENT OF CONSERVATOR OF THE PERSON FILED BY WILLIAMTHOMAS SCHUMANN ON 11/26/24
	<ol> <li>Need:         <ol> <li>Verified declaration by petitioner to specify name of proposed conservatee's brother. Form is illegible at Item # 9.</li> <li>Proof of mailing to Regional Center. PrC § 1822</li> <li>Verified declaration by petitioner to clarify that you have attended the orientation class for unlicensed conservators pursuant to LR 7.416</li> <li>Verified declaration by petitioner to clarify Item # 1.i. No estate powers are requested.</li> <li>Verified declaration by petitioner to include revised Attachments 1.h. and 1.j., to specify which civil and legal rights petitioner is requesting</li> <li>Order Appointing Guardian of Minor Form GC-240 (revised 7-1-16)</li> </ol> </li> </ol>
	The Court is waiting for these items:
	<ol> <li>Court Investigator's Report</li> <li>Assessment from Regional Center. PrC § 1827.5; WIC § 4620.</li> <li>Nathan Schumann to appear or waiver by counsel upon appointment</li> <li>Attorney appointed (limited)</li> <li>Report of attorney</li> </ol>
	Note: No temporary orders are currently in place.

12.	P24-01821 ESTATE OF: RALPH ZAPPALA
9:05 AM	HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY FILED JOHN W
	BUSBY II ON 10/11/24
	Need:
	1. Appearances to report status, including 11-25-2024 order to meet and confer
	<ol> <li>Verified declaration by petitioner with copy of Will offered for probate attached PrC § 8002.</li> </ol>
	3. Verified declaration by petitioner to complete Petition item 3f
	<ol> <li>Verified declaration to include consent of Linda Zappala to act as executor. Petition item 3.g(1)(a) is marked that she consents to act</li> </ol>
	<ol> <li>Verified declaration by petitioner to add trustee and trust beneficiaries to the list at Petition item 8.</li> </ol>
	6. Order for Probate Form DE-140

<ol> <li>Petitioner still must do the following:</li> <li>Appear at the hearing</li> <li>File a verified declaration to include fair market value of estate so court has sufficient facts to fix bond. Item # 3.d. is incomplete.</li> <li>File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed based on fair market value of estate. PrC § 8481</li> </ol>	<b>13.</b> 9:05 AM	P24-01841ESTATE OF: ANNA CLARKHEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED BY TONY F CLARK ON10/17/24
<ol> <li>File a verified declaration to include fair market value of estate so court has sufficient facts to fix bond. Item # 3.d. is incomplete.</li> <li>File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form</li> </ol>		Petitioner still must do the following:
		<ol> <li>File a verified declaration to include fair market value of estate so court has sufficient facts to fix bond. Item # 3.d. is incomplete.</li> <li>File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form</li> </ol>

14.	P24-02251 ESTATE OF: RAMON VALADEZ
9:05 AM	HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION FILED ON 12/23/2024 BY MARGARITA NAVARRO
	Continue to 6-3-2025, per ex parte order

15.	P24-02272 ESTATE OF: BARBARA SOBALVARRO
9:05 AM	HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS OF TESTAMENTARY WITH IAEA
	FILED BY CAMILLE SOBALVARRO ON 12/20/24
	Need:
	<ol> <li>Lodge Original Will (w/legal process). PrC § 8200</li> </ol>
	<ol> <li>Evidence to overcome presumption of revocation by the fact that the original cannot be located. PrC § 6124</li> </ol>
	3. Proof of Subscribing Witness Form DE-131. PrC § 8220.
	4. Revised, proposed Order for Probate Form DE-140 with copy of Will attached,
	if lost will is to be admitted

16.	P24-02280 ESTATE OF: JULIANNA HAMBAUGH
9:05 AM	HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED BY CHRISTINE
	BERGESON ON 12/23/24
	Need:
	Proof of mailing a copy of the Petition for Probate to all persons entitled to receive notice or waiver of notice. LR 7.151€

17A.	P24-01393 GUARDIANSHIP OF: NY'ZIR DOTSON
9:30 AM	HEARING IN RE: PETITION FOR TERMINATION OF GUARDIANSHIP FILED ON 09/13/24 BY DASZNEE
	DOTSON ALEXANDER
	<u>Drop</u> .
	Need appearances
	Note: Court will deem this petition as an objection to petition for guardianship. No
	general order is currently in place.

17B. P24-01393 **GUARDIANSHIP OF: NY'ZIR DOTSON** 9:30 AM HEARING IN RE: PETITION FOR APPOINTMENT OF GUARDIAN OF THE PERSON FILED 08/13/24 BY VALENCIA DOTSON Petitioner, maternal grandmother, still must do the following: 1. Appear at the hearing 2. File a verified declaration showing diligent efforts made to identify, locate and serve paternal grandparents. CRC 7.52 3. Do one or the other, but not both: (1) Have a copy of the Notice of Hearing and Petition Form GC-210 served by mail on maternal grandfather, paternal grandparents, and siblings, and file Proof of Service or have each person sign a consent and waiver form (GC-211); OR (2) If a person cannot be found, submit a declaration (GC-02) explaining what efforts have been made to find that person. CRC 7.52 The Court is waiting for these items: Report of atty. AnaStacia Wright Notes: a. Letters of Temporary Guardianship issued to Valencia Dotson expire 05/13/25. b. Objection filed by mother, Dasznee Dotson-Alexander 09/13/24 c. Objection filed by Kendrick Fields 09/13/24.

19A.	P24-00730 GUARDIANSHIP OF: MARTHA HERNANDEZ
9:30 AM	*ORDER TO SHOW CAUSE ISSUED TO MARIA SANCHEZ FOR FAILURE TO APPEAR 9/16/24
	Need appearance by Maria Alvarado Sanchez to show cause why she should not be sanctioned for failure to appear 9-16-2024. The Court will consider sanctions of up to \$1,500.00, pursuant to CCP § 177.5 for failure to appear 9-16-2024.
	Note: Per 9-16-2024 minute order, should Maria Alvarado Sanchez fail to appear 2-3-2025 court will strike her objections.

<b>19B.</b> 9:30 AM	P24-00730GUARDIANSHIP OF: MARTHA HERNANDEZHEARING ON PETITION IN RE: FOR APPOINTMENT OF GUARDIAN OF THE PERSON FILED ON 05/03/24
	BY MARIA ESMERELDA HERNANDEZ VILLA AND JASMINE HERNANDEZ
	Petitioners, aunts, still must do the following:
	1. Appear at the hearing
	The Court is waiting for these items:
	<ul> <li>A. Appearance by Maria Alvarado Sanchez, pursuant to 9-16-2024 minute order</li> <li>B. Court Investigator's Report</li> <li>C. Report of atty. Oliver Greenwood</li> </ul>
	<ul> <li>Notes:</li> <li>a. Letters of Temporary Guardianship issued to petitioners expire 02/01/25.</li> <li>b. Objection filed by mother Maria Isabel Alvarado Sanchez 05/29/24.</li> <li>c. Court will dispense with service on maternal grandparents and paternal grandfather per declarations filed 07/22/24.</li> <li>d. Spanish Interpreter is requested.</li> </ul>

<ol> <li>Notes:         <ol> <li>Letters of Temporary Guardianship of Estate issued to petitioner expired 04-13-2024.</li> <li>Guardianship terminated by operation of law 1-15-2024.</li> <li>Need clarification whether temporary guardian took possession of any assets so court can determine whether an accounting is due. PrC § 2633</li> <li>Per 10-25-2024 minute order, court ordered atty. Lara Heisler to file and a declaration to clarify whether temporary guardian took possession of any assets. None has been filed.</li> </ol> </li> </ol>	<b>21.</b> 9:30 AM	P23-01248GUARDIANSHIP OF: ANDREW TICEHEARING ON PETITION IN RE: FOR APPOINTMENT OF GUARDIAN OF ESTATE FILED 7/14/23 BYTAISHA GATLIN-NEWMANNeed appearances to report status of marshalling assets into ward's estate
		<ol> <li>Letters of Temporary Guardianship of Estate issued to petitioner expired 04-13-2024.</li> <li>Guardianship terminated by operation of law 1-15-2024.</li> <li>Need clarification whether temporary guardian took possession of any assets so court can determine whether an accounting is due. PrC § 2633</li> <li>Per 10-25-2024 minute order, court ordered atty. Lara Heisler to file and a declaration to clarify whether temporary guardian took possession of any</li> </ol>

<b>22.</b> 9:30 AM	P24-01922GUARDIANSHIP OF: NYCEPH ALLENHEARING IN RE: PETITION FOR APPOINTMENT OF GUARDIAN OF THE PERSON FILED ON 10/30/2024BY DEA ALLEN
	Petitioner, maternal grandmother, still must do the following:
	<ol> <li>Appear at the hearing</li> <li>File a verified declaration to include name and current address of maternal grandfather, names and current addresses of each father and each set of paternal grandparents</li> </ol>
	<ol> <li>Do one or the other, but not both: (1) Have a copy of the Notice of Hearing, Petition Form GC-210 and Order Appointing Temporary Guardian personally served on mother and file Proof of Service or have her sign a consent and waiver form (GC-211); <u>OR</u> (2) if she cannot be found, submit a declaration (GC-02) explaining what efforts have been made to find her. CRC 7.52</li> </ol>
	<ol> <li>Do one or the other, but not both: (1) Have a copy of the Notice of Hearing, Petition Form GC-210 and Order Appointing Temporary Guardian personally served on each father and file Proof of Service or have each sign a consent and waiver form (GC- 211); <u>OR</u> (2) if either cannot be found, submit a declaration (GC-02) explaining what efforts have been made to find him. CRC 7.52</li> </ol>
	<ol> <li>Do one or the other, but not both: (1) Have a copy of the Notice of Hearing and Petition Form GC-210 served by mail on maternal grandfather and each set of paternal grandparents, and file Proof of Service or have each person sign a consent and waiver form (GC-211); <u>OR</u> (2) If a person cannot be found, submit a declaration (GC-02) explaining what efforts have been made to find that person. CRC 7.52</li> <li>File verified declaration to include minors' residence for last 5 years. UCCJEA Form GC-120 filed 12-2-2024 has 4 years.</li> </ol>
	7. Submit Order Appointing Guardian of Minor Form GC-240 (revised 7-1-16)
	Note: Letters of Temporary Guardianship issued to petitioner expire 8-1-2025.

23. P24-01940 **GUARDIANSHIP OF: EVELYN WINN** 9:30 AM HEARING ON PETITION IN RE: FOR APPOINTMENT OF GUARDIAN OF THE PERSON FILED BY BENJAMIN WINN AND AMANDA WINN ON 11/1/24 Petitioner, father, still must do the following: 1. Appear at the hearing 2. Do one or the other, but not both: (1) Have a copy of the Notice of Hearing and Petition Form GC-210 served by mail on maternal grandparents and paternal grandfather, and sibling, and file Proof of Service or have each person sign a consent and waiver form (GC-211); <u>OR</u> (2) If a person cannot be found, submit a declaration (GC-02) explaining what efforts have been made to find that person. CRC 7.52 The Court is waiting for these items: A. Report of atty. Misha Dunford Note: Letters of Temporary Guardianship issued to paternal grandmother Linda Solnosky Winn expire 07/31/25.